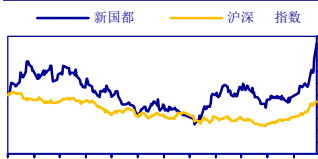


# —— 2018

|   |      |    |                 |
|---|------|----|-----------------|
|   | 2019 | 03 | 04              |
|   |      |    | 17.56           |
| / |      |    | 29.7/9.02       |
|   |      |    | 4.2             |
| / |      |    | 1.14            |
| A |      |    | 5882            |
| / |      |    | 3027.58/9384.42 |

|      |      |    |         |
|------|------|----|---------|
|      | 2018 | 09 | 30      |
|      |      |    | 4.2     |
| %    |      |    | 46.22   |
| / A  |      |    | 478/335 |
| B /H |      |    | -/-     |



300130  
2018/12/07  
300130  
140% 170% 2018/08/29

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|           |             |           |           |
|-----------|-------------|-----------|-----------|
| 86.91%    | 2.31        | 220%      | 23.12     |
|           | 2018        | 1567      | 2019      |
|           | 2.18        |           |           |
|           | 2018        | 100%      |           |
|           | 2016        | 2300      | 2017      |
|           |             |           | 5750      |
| 2018      |             |           |           |
|           |             | 96        |           |
|           | 1 2018      |           |           |
|           | 2 281       |           |           |
| 1 4       | "           | "         | "         |
|           |             | 2 1       | 0.6%      |
|           | 2018        | 10        | 13.00 /   |
| 15.00 /   |             | 2 28      | 10%       |
| 19.00 /   |             |           |           |
|           |             |           | POS       |
|           | 2019-2020   | 2019-2020 |           |
| 3.24 3.79 | 26.88 33.80 | 2018      | 6.0% 2.18 |
| 2.31      | 16.4% 19.86 | 23.12     | 2019      |
| 26        |             |           |           |

|       |        |        |        |       |       |
|-------|--------|--------|--------|-------|-------|
|       | 1,237  | 1,523  | 2,312  | 2,688 | 3,380 |
| %     | 9.80   | 103.39 | 86.90  | 16.30 | 25.70 |
|       | 72     | 121    | 231    | 324   | 379   |
| %     | -48.26 | 156.01 | 220.83 | 40.26 | 16.98 |
| /     | 0.27   | 0.25   | 0.48   | 0.68  | 0.79  |
| %     | 38.7   | 32.9   | 43.2   | 44.0  | 44.0  |
| ROE % | 3.6    | 6.0    | 10.4   | 13.0  | 13.4  |
|       | 65     |        | 37     | 26    | 22    |
| "     | "      | "      | "      |       | ROE   |

|     |         |        |        |         |        |        |
|-----|---------|--------|--------|---------|--------|--------|
|     | 978     | 1,127  | 1,237  | 2,312   | 2,688  | 3,380  |
| yoy | 44.14%  | 15.24% | 9.80%  | 86.90%  | 16.30% | 25.70% |
|     | 609     | 637    | 758    | 1,313   | 1,505  | 1,893  |
| %   | 37.74%  | 43.48% | 38.69% | 43.20%  | 44.00% | 44.00% |
|     | 9       | 13     | 14     | 23      | 26     | 34     |
|     | 360     | 477    | 465    | 976     | 1,157  | 1,453  |
| %   | 36.84%  | 42.35% | 37.58% | 42.21%  | 43.04% | 42.99% |
|     | 108     | 125    | 114    | 247     | 278    | 359    |
|     | 212     | 267    | 261    | 486     | 555    | 710    |
|     | 5       | 35     | 29     | 38      | 34     | 37     |
|     | 35      | 50     | 61     | 205     | 290    | 347    |
| yoy | -15.09% | 40.96% | 22.90% | 235.07% | 41.46% | 19.66% |
| %   | 3.61%   | 4.42%  | 4.95%  | 8.87%   | 10.79% | 10.27% |
|     | 10      | 37     | 30     | 13      | 4      | 2      |
|     | 4       | 46     | 0      | 0       | 1      | 1      |
|     | 30      | 59     | 95     | 192     | 287    | 346    |
|     | 58      | 76     | -2     | 45      | 50     | 56     |
|     | 87      | 135    | 93     | 237     | 337    | 402    |
|     | 1       | -9     | 22     | 2       | 3      | 5      |
|     | 86      | 144    | 72     | 235     | 334    | 397    |
|     | 1       | 5      | 0      | 4       | 10     | 18     |

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|                |    |    |
|----------------|----|----|
| 6              |    |    |
| Buy            | 20 |    |
| Outperform     | 5  | 20 |
| (Neutral)      | 5  | 5  |
| (Underperform) | 5  |    |

|               |  |
|---------------|--|
| 6             |  |
| Overweight    |  |
| (Neutral)     |  |
| (Underweight) |  |

300

" "

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